



The 37th Singapore
Economic Roundtable:
Resilience in crisis

Charu Chanana, Market Strategist

Agenda

Challenging global macro environment

Singapore's economic resilience will be tested

China's loss becomes Singapore's gain

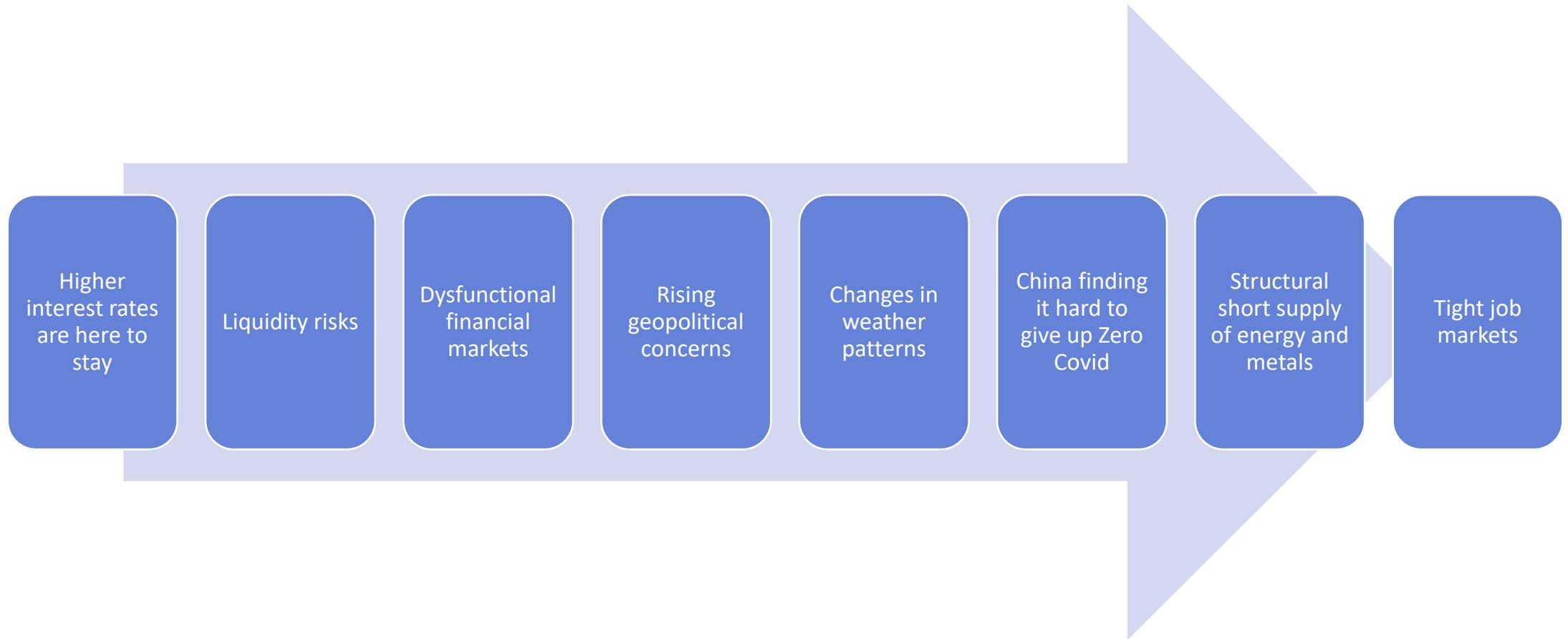
A more polarized world

Climate change threatens food prices

Lack of labor supply

With position comes responsibility

Challenging global macro environment



Singapore's resilience will be tested

It ain't about how hard you hit, it is about how hard you can get hit, and keep moving forward.

China's loss becomes Singapore's gain



Zero Covid



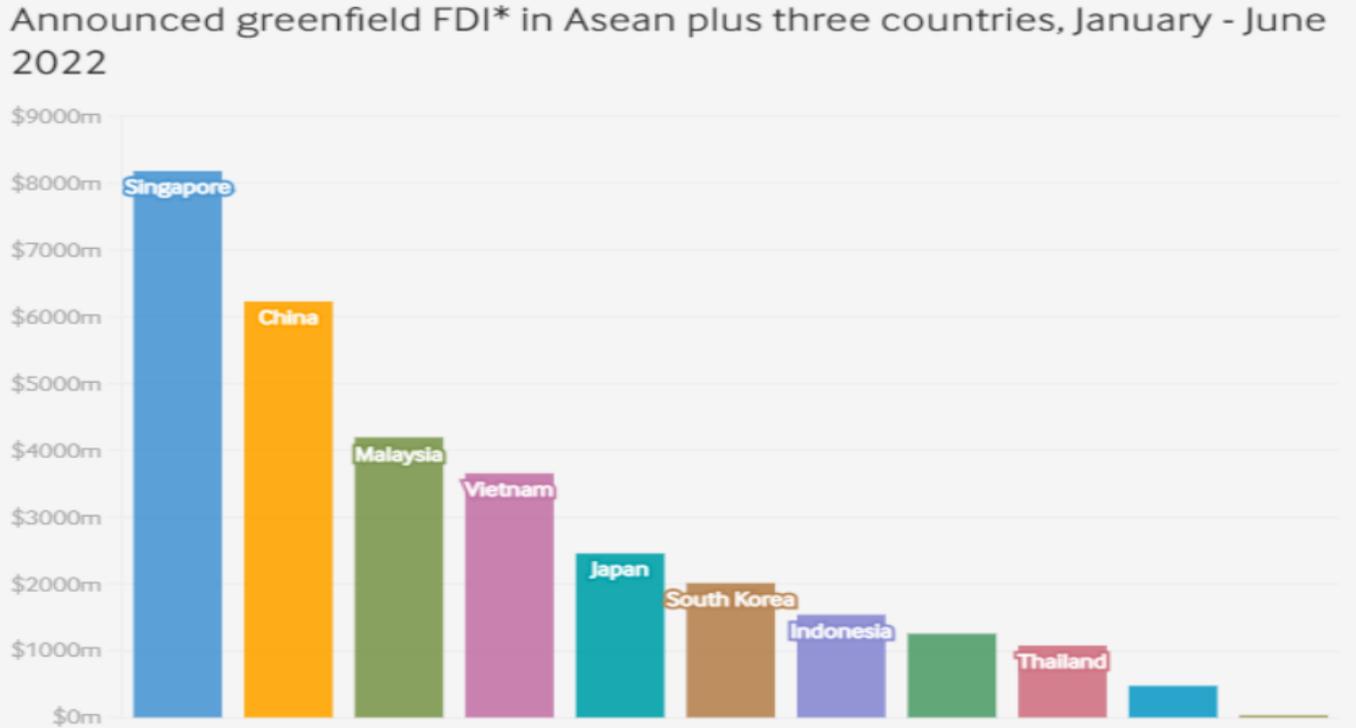
Property sector



Energy scarcity



Climate change

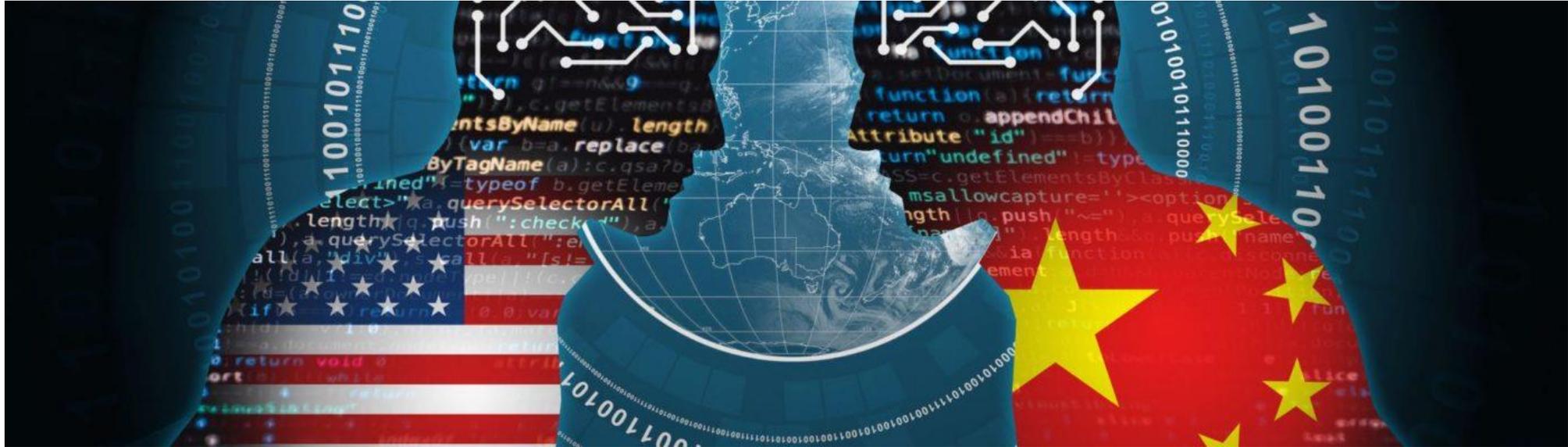


Source: fDi Markets



Decline in company retained earnings

A more polarized world

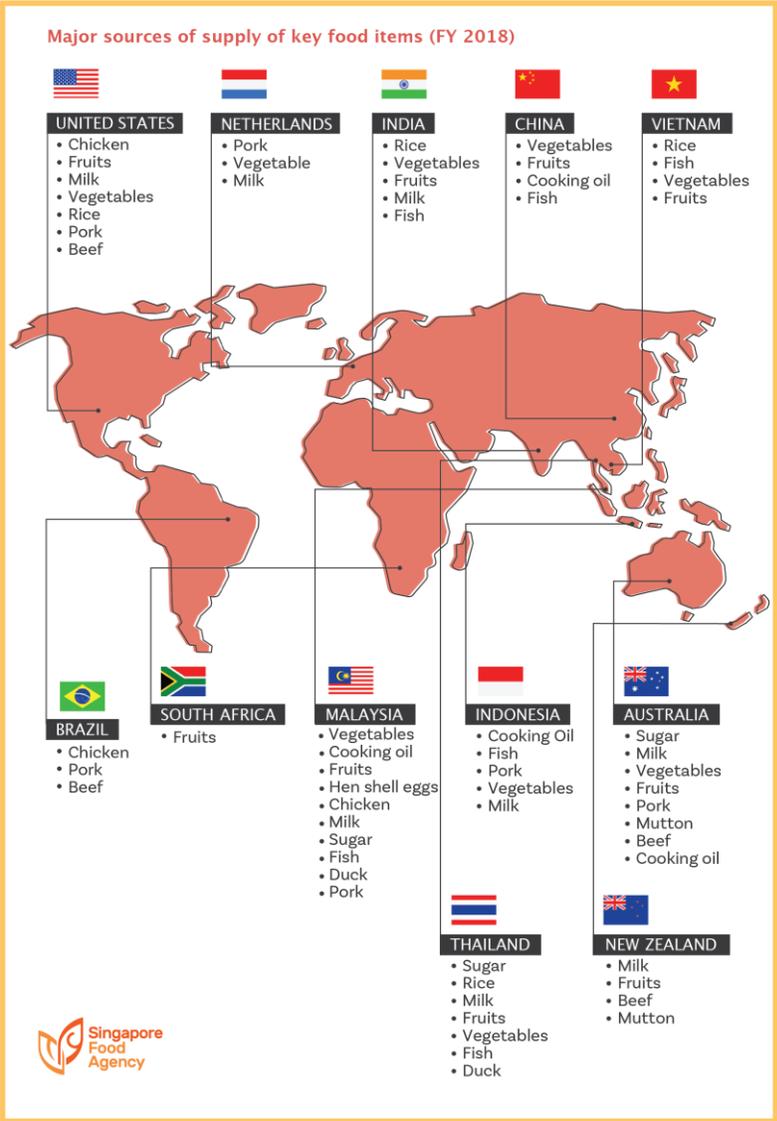


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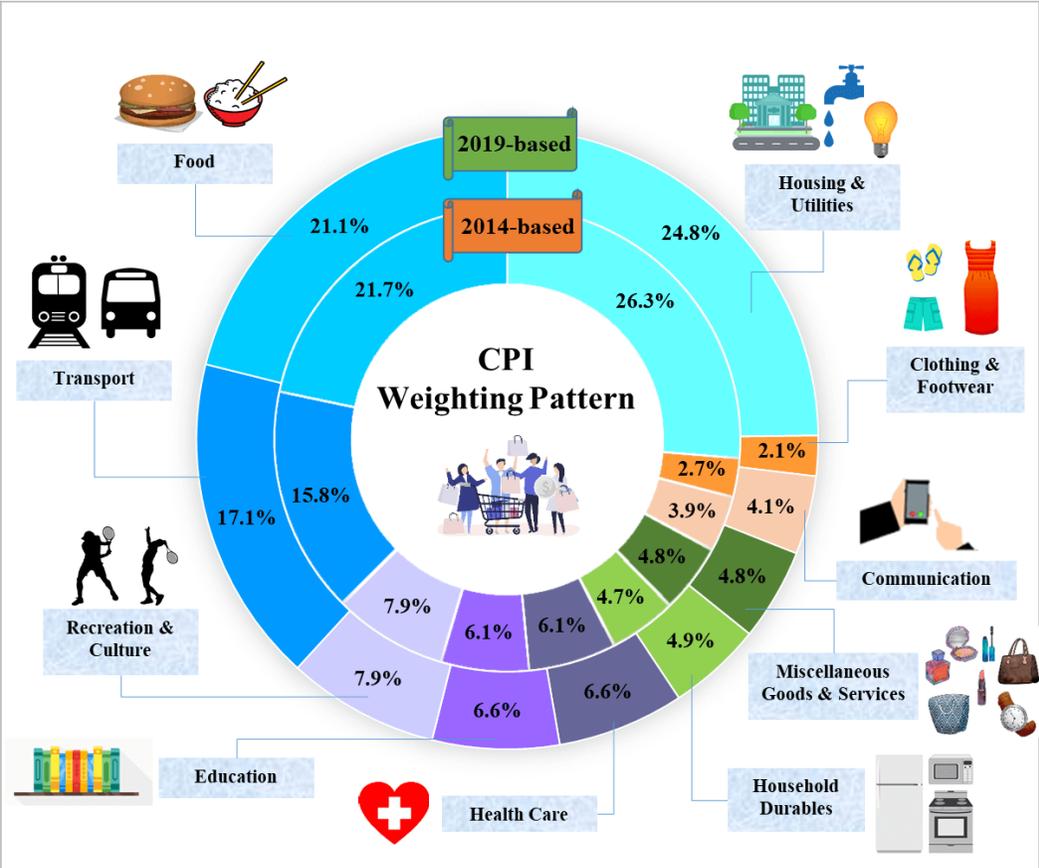
The China-US relationship needs to be managed

Biden and Xi talks in Bali seek to avert a dangerous deterioration

Climate change threatens food prices

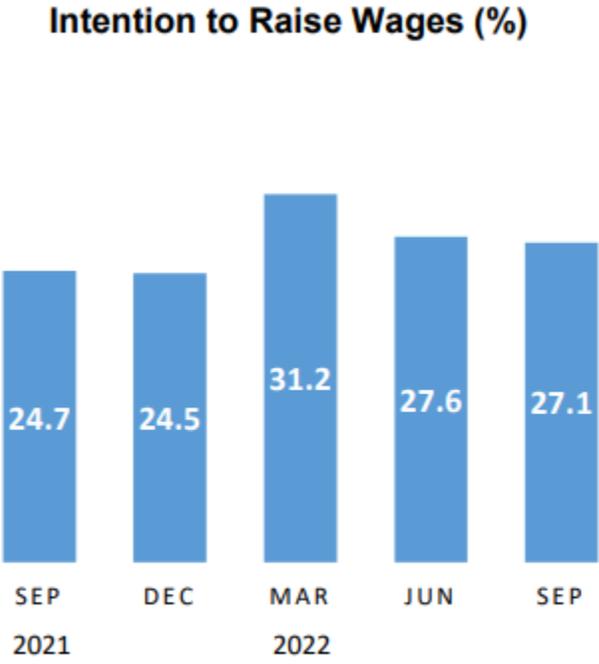
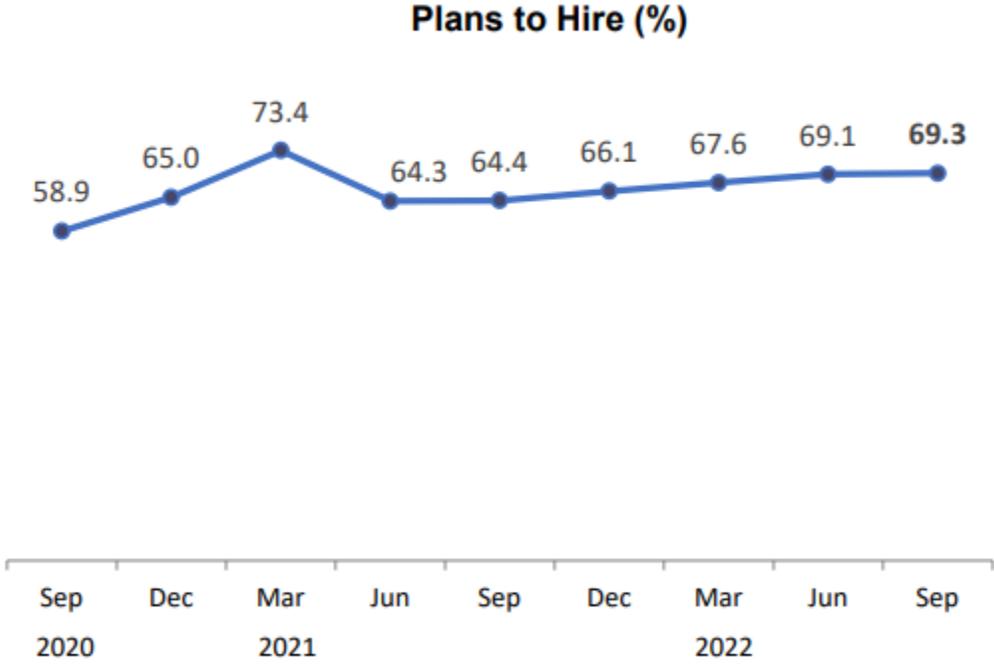


Got enough anot?



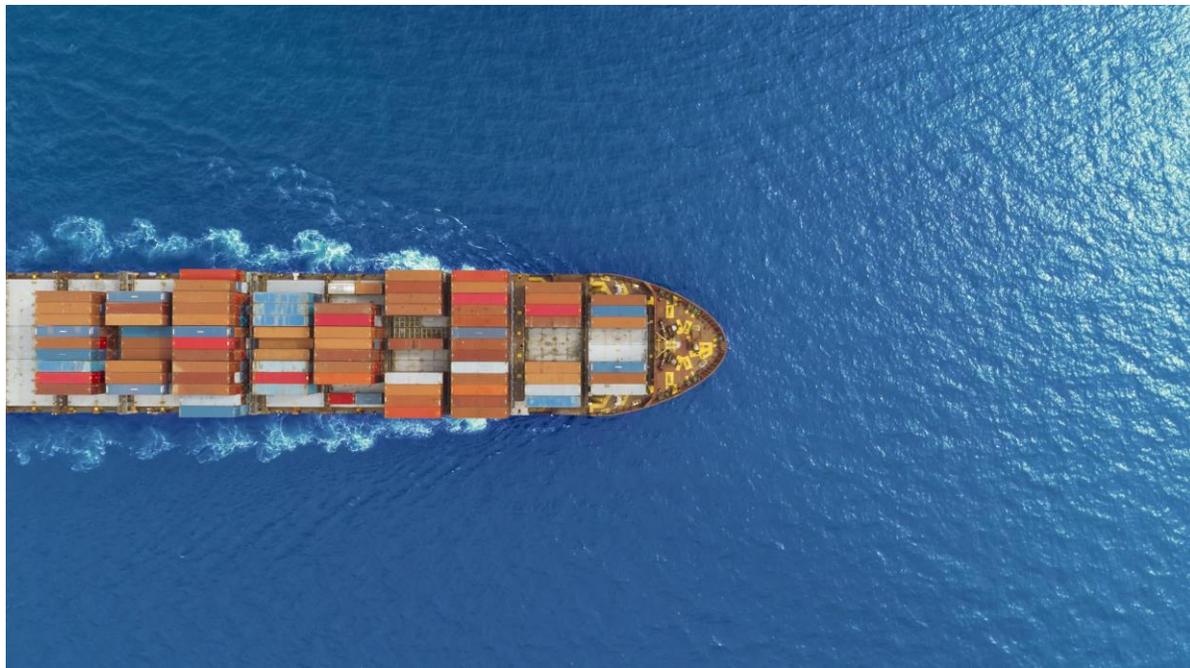
Source: Department of Statistics, Singapore

Lack of labor supply



Source: Manpower Research & Statistics Department, MOM

With position comes responsibility



Thank you

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