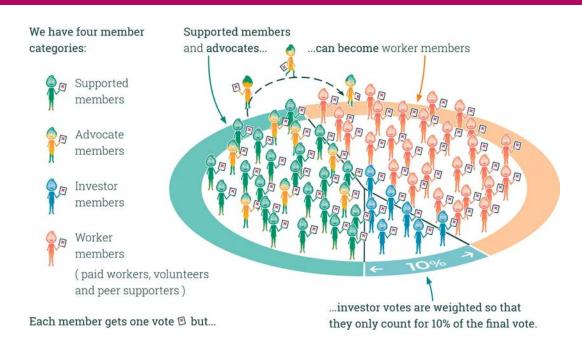


equal care putting power where it belongs

What's a platform co-op? Ownership of equal care

We asked ourselves "what kind of new economy do we want to create?"

Instead of optimizing the online economy for growth and short-term profits for the few, we need to optimize the digital economy for everyone.



- Platform co-ops introduce economic fairness, training, and democratic participation in the running of online businesses.
- Platform co-ops give stakeholders a say in what happens on the platforms
- Investor Members also get a say and they have representation on Equal Care's board



If people getting support & people giving support have the power to decide their day **everything changes.**



Equal Care is the **first** social care platform co-op in the world.

We are **owned** by the **givers** & **receivers** of care and support.

Our purpose is to put their relationship **before anything else**, share power and allow care and support to **exist in abundance**.



The journey

We raised £410,000 of community investment in 2019. This allowed us to run a "people first" pilot in 2020 testing the model with a limited cohort of members, iterating quickly to develop the model, market fit and tech.

2018

Registered Equal Care, developed the model and grew our community

2019

Community investment of £410K as well as receiving grants of £150K

Development of digital platform begins.

2020

Grew our community team to 8 employees, 24 independent workers and 25 people getting support.

Launched Equal Care Bread Fund as a pandemic response.

Care Quality Commission Registered.

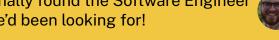
Provided 19,700 hours support to date.

2021

Growth stayed static this year due to ongoing pandemic challenges.

Provided 14,445 hours support over the calendar year.

Finally found the Software Engineer we'd been looking for!



2022

Platform development accelerates and we launch our Back on Track Community Share Offer.

Core team



Emma BackFounder & Strategy Lead

Fundraising, model design & strategy. Background in tendering and service design. Focus on finance, systemic change, innovation, platform and future context. Care worker.



Kate Hammon Founder & Operations Lead

Responsible for operations, regulation and people.
Background in management, social enterprise and care. Equal Care's Registered Manager.
Care Worker.



Adam McNichol
Platform Lead

Production and product management. Background in digital production for large, complex products. Also founder of Al wellbeing service Well Good and Leeds Digital Festival.



Matt Williams Lead Software Engineer

Matt is our 'swiss army knife' of software development. He is an extremely experienced developer, having worked in a variety of startup and public sector environments spanning everything from NHS to fintech.



Luke Tanner Strategy Lead - London

Luke has worked in a variety of care roles and social care settings. He has written a book on touch in dementia care and provides training and consultancy to care providers in culture change and relationship-centred care.

Supported by:











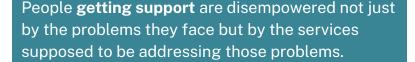




The problem is that the care industry **isn't** caring.

She used to describe feeling like 'meat on a conveyor belt' being 'processed' at speed.

Daughter about mother living with advanced dementia.





In the previous agency I was seeing 15 clients a day! There's no time to get to know the person.

Independent Care and Support Worker.

People **giving support** have no choice, control or say over their livelihoods and are the country's working poor. Nearly half of care workers are on zero hours contracts.

Why are the most important people in the caregiving relationship being systematically **exploited** and **ignored**?



Equal Care shifts power

De-centralised structure

"I really feel that this is working how it's meant to work...There is a willingness and they can use their initiative and bring ideas. I think that's very different to how most care companies operate."

Daughter to mum with advanced dementia



Respect for the front-line

"I just feel so much more valued. I've felt so worthless in the past. In the Equal Care co-op there's more money and you're more in control, not told 'I've added this to your rota here and there'.

Now I have a work/ life balance & feel like I could back out if there's no rapport."



Digital platform owned by users

"Carers work out their own rota, working when they want to and with flexibility to move visits around within the team as needed, rather than never knowing where they are going to be 'sent' next, and we have visibility of that.

Notes are focused on the elements that we've agreed with them, meaning recording notes is a 5 minute job tapped into a phone, rather than 15 minutes of paperwork out of a 1 hour visit"

Family member





The user's journey



Tell us what you want.

Build you or your relative's Getting Support profile or your Giving Support profile with our help. You can decide to both give *and* get support.

Register online or off, entirely by yourself or with help and support from us (whether you're giving or getting support).

Building your Giving Support profile maps onto the interview and vetting process.



Stay in control.

Make decisions in collaboration with your Team, not at the mercy of a manager. Decide which of your Team members take priority for cover and backup.

People giving support can decide to be independent (self-employed) or opt to take up employment contracts.

Earn Care Coins (credit within Equal Care) through giving voluntary support.

Dedicated coaching support and training available to help solve problems.



Make your choices.

Choose who supports you or who you support, how and when.

Create or join your perfect team and find your best matches: people who fit your personality, interests and who have the skill set you need for your support.

Choose who can see what information and who has access to what.



What equal care does.

We **match** vetted care and support workers and volunteers with people looking for support.

They build their own, self-managing Team with the help of our **co-owned** digital platform.

The **digital platform** handles coordination, payments and protections required to enable safe, high quality and regulated care.

What makes us different.

People getting support.

- Choose who supports them.
- Experience consistent, nurturing caring relationships from paid workers and volunteers.
- Visibility over their care and support.
- Have ownership of the co-op and platform.
- Paid and voluntary opportunities.
- No more expensive than a local care agency.

People giving support.

- Receive 35% above average pay for Care Workers.
- Decide their own schedule and who they support.
- Have a safety net for their work in the form of our Bread Fund.
- Have ownership of the co-op and platform.
- Provided tailored training, career development and support.
- Access to contracted employment opportunities.

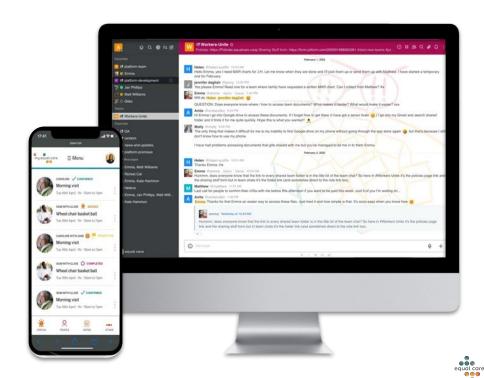


A digital social care platform owned by its users

The Equal Care platform has been created to empower those in the caring relationship.

We use co-design to ensure that the platform meets the needs of those who require care, their families and the care workers themselves.

The system is designed to be exceptionally usable, accessible, robust, CQC compliant and secure.



Product Roadmap

2020

- -Discovery
- Define tech stack
- -User Experience Design
- -User Interface Design
- -System Architecture
- -Back end infrastructure dev

Q1 2022

- -Care team creation
- -User matching
- Facilitator user and team management
- -User relationship management
- -Advanced permissions

Q4 2022

- -Care contracting & job management
- Advanced facilitator user and team management
- -Circle operations tools
- -Circle budgeting

2024 and beyond

- -Care Coins
- Matching algorithm

2021 MVP launched

- -User signup
- -Member agreement contracts
- -Giving support user profile
- -Getting support user profile
- -Team messaging platform

Q2 & Q3 2022

- -Payment
- -Invoicing
- -Rota management
- -Care session booking system

2023

- -Co-op Member Portal
- -Members open data and reporting
- -Member training resources and tools
- -User budgeting and tax tools
- -Care record charts



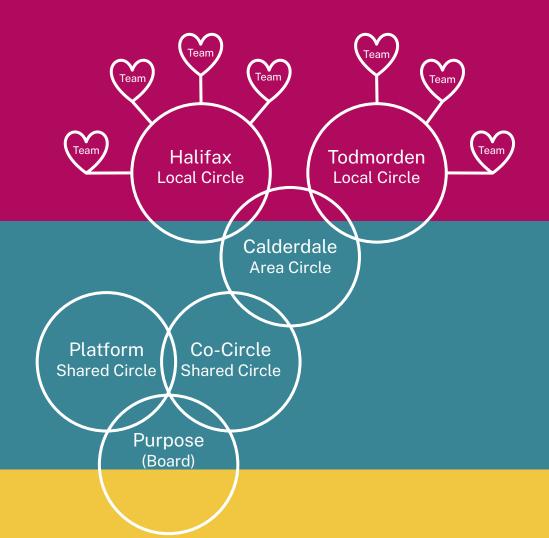
Teams

Equal Care Teams are responsible for the day-to-day care and support for a single person. They are led and owned by the person getting support, who chooses their Team Members.

Circles

Local Circles help new teams come together in their area, solve problems in existing teams and bring on new people.

Shared Circles support the circles responsible for helping new teams.



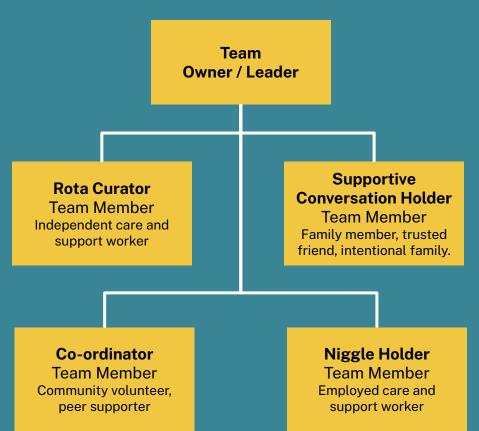
Co-op Membership

Teams

Our teams model works both for commissioned contracts by local authority or NHS and also for self-funded care and people with personal budgets.

Team members are a mix of vetted and trained independent and employed worker members, family members, volunteers and peer supporters. Each team is owned, and in many cases led, by the person getting support.

Team members create and wear 'hats' different roles and responsibilities shared amongst the team, including the Team Owner.





The experience is different



Shez Greenwood P recommends Equal Care Co-op. 3h ⋅ O

Ive been a independent care worker now for coming up a year. I'm so happy I can be part of this organisation. I have family time now and I'm much much more comfortable income wise, meaning more time at home, I have been able to choose the hours i work and where. I have had great support from the Facilitators in some hard times and they are always there no matter what. Equal care is determined to be different and they have done that. Im so happy and feel at ease being part of the teams. Much support and the carers MATTER . I love being with Equal and I love doing what I do x





The stress we experienced with previous care companies has not been there at all with Equal Care. I don't think you have any idea how much better it is than what we had beforeit's just a different world.

77

Person supported by Equal Care.



Gig work

For-profit platforms have suffered legal challenges, investment and reputation losses due to poor treatment of their workers. As a platform co-op owned by our workers and people getting support - we practise ethical gig work.

- Self-management processes and distribution of responsibilities to share out the other operations of the platform (recruitment, onboarding, training, problem-solving)
- A mutual aid Bread Fund which workers and Equal Care contributes to to cover sick pay
- Career development opportunities
- Access to contracted employment opportunities
- A mechanism for preventing sharp drops in income for independent workers (distributed roles)
- Genuine flexibility and mutual consent for when and what work to take on

- Minimum charge requirement (workers cannot charge less than real living wage)
- Real Living Wage Employer
- Voluntarily extend key employment rights and protections to independent workers, such as Whistleblowing Protection and Problem-Solving Procedures
- Pay for workers insurance and diligence checks
- Support for workers with tax records and reporting, including accessing statutory payments such as maternity and paternity benefits and setting up a pension plan



A new way to contract care

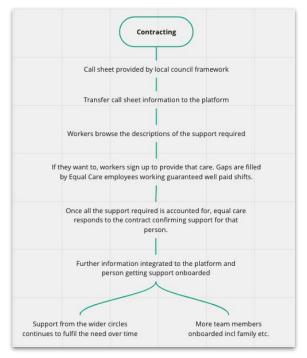
Council led care contracting is slow and inefficient leading to poorer outcomes for those getting support and the care workers themselves.

Equal Care is at the forefront of developing new digital first practice to address this problem.

We will digitally integrate how our current contract frameworks are administered, then continue to iterate to improve the system.

Performance of the contract will be published and open on procurement open data frameworks.

Flow design for contracting





Roadmap

Q1 2021

Full minimum viable platform launched as closed beta

2022

Breakeven (operational)

Platform launched in general release

2024

Launch next wave of 3 Circles (Addressable Market 291m) 2026

UK wide presence and first international Circles

Q3 2021

First contract won with Calderdale Council and CCG

2023

Established 3 target Circles (Addressable Market 47m)

Fully featured platform.

2025

Presence in all England regions

Diversified areas of support (residential) and products (integrations).



Customer groups

Private

£32.6bn spent last year. Growing 4.6% per annum in England.

People not eligible for council-funded support who need care and support at home



Public

£13.6bn spent by Local Authorities last year. Growth 1.6%.

£3.3bn spent by NHS in 2020. Growth 0.7%.

People receiving direct payments and personal budgets from the Council or NHS



Social Workers managing a budget on someone's behalf

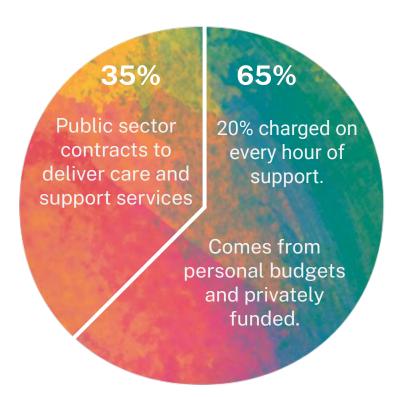


Commissioners for Local Authority & NHS





Revenue model



Metric	Number
Average hours of support per month per person getting support	85
Marketing spend to attract someone looking for support	£15
Worker acquisition cost	£60
Time to pay back	2 months
Time spent with us	18 months
Lifetime value	£3,223



Care and support paradigms

Institution-centered
dominant up to 1990s

Person-centered current dominant

Relationship-centered



emergent

Directing; Abstracting; Business logic

Personalised: Co-ordinated: Enabling

take' is tacit

processes that enrich relationships.

Command-and-control culture

Customer service culture

Reciprocal: Power-focussed: Distributed

Focussed on stereotyped needs and stock

Focussed on individual needs and

Mutual aid culture Focussed on relational resilience and

responses

strengths. Set activities delivered to meet individual needs and separating them.

Participation and involvement: 'give and Collaboration, co-operation and

explicit

Compliance and non-compliance: adversarial negotiation; us and them

'Done to': the system decides about the

'Done with': the human decides with the system

'Done together': the human decides with the human

compromise with consent: 'give and take' is

human

Individuals getting support are unique, with unique templates for their support; staff are interchangeable and serve these

Relationships are unique, founded on unique agreements; no one is interchangeable.

Systems apply pre-set operational and

therapeutic templates applied by one group of humans to another group of humans.

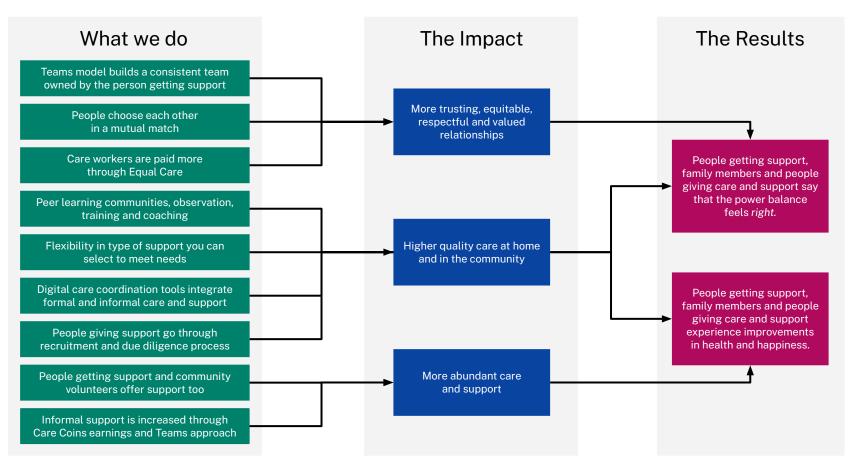
templates interchangeably.

Carl Rogers, George Engel

Hilary Cottam, Sue Goss, Elinor Ostrom, Edgar Cahn

Nurse Ratched(!)

Impact Model





Become an investor member with equal care at equalcare.coop/invest

Our current investment round is targeting £350K and the starting investment is just £100.

This will:

- Accelerate our growth past breakeven.
- Provide 10,000 hours of care / month.
- Double our geographic coverage.
- Complete the digital product roadmap.







Let's begin...