



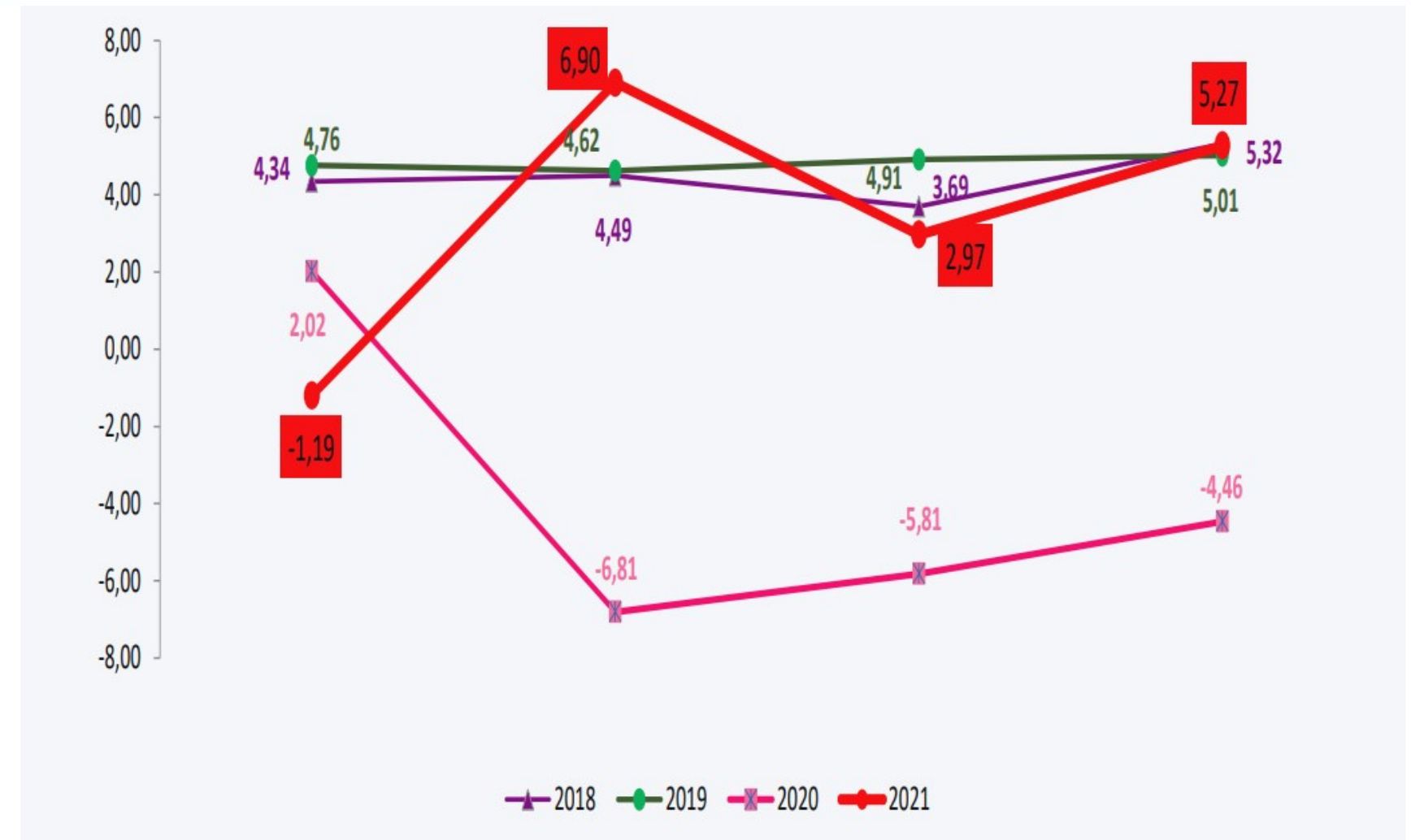
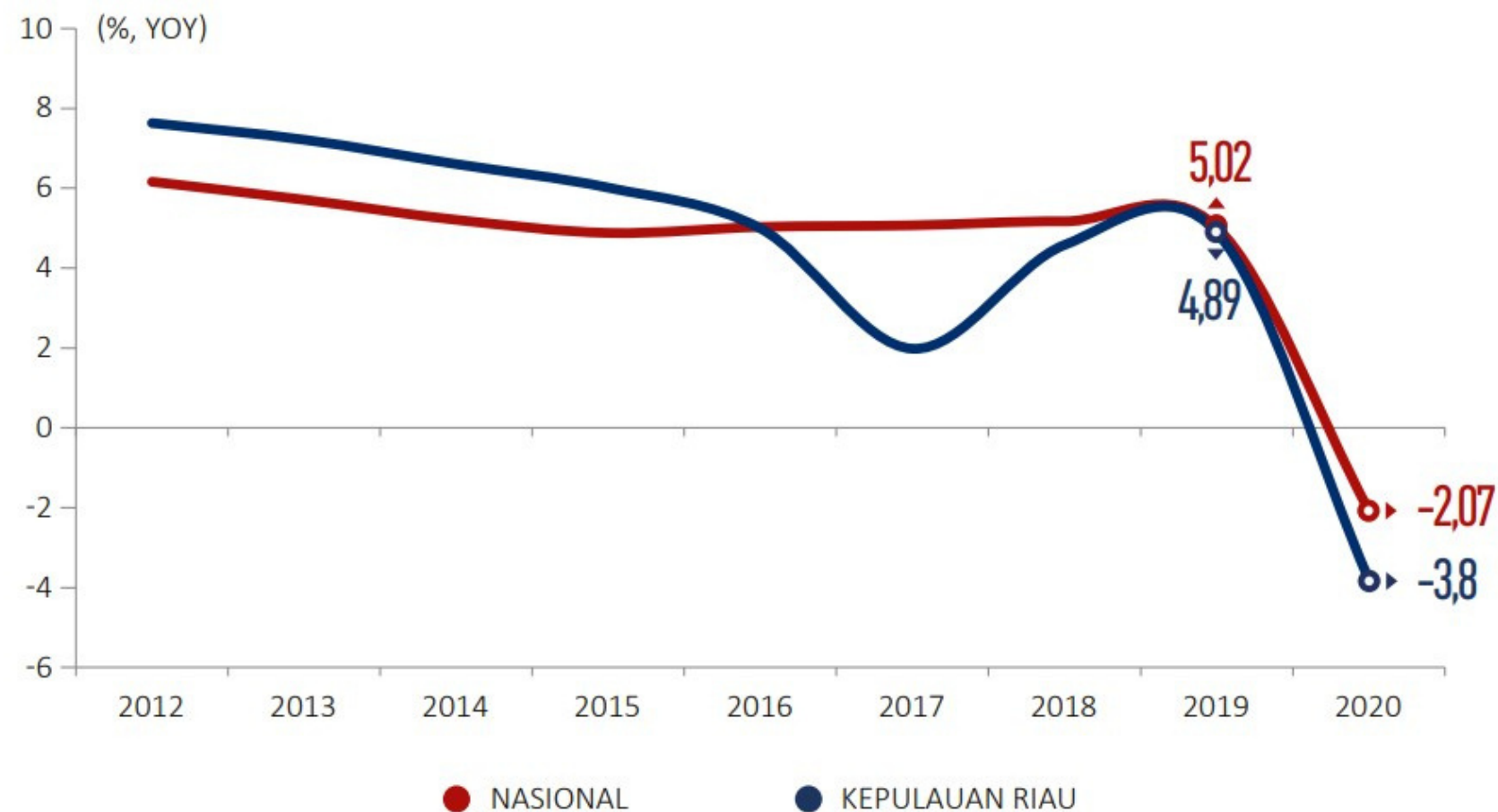
THE EMPLOYER'S ASSOCIATION OF INDONESIA  
RIAU ISLAND PROVINCE

# **BUSINESS OUTLOOK AND SENTIMENT IN RIAU ISLANDS PROVINCE**

RAFKI RASYID



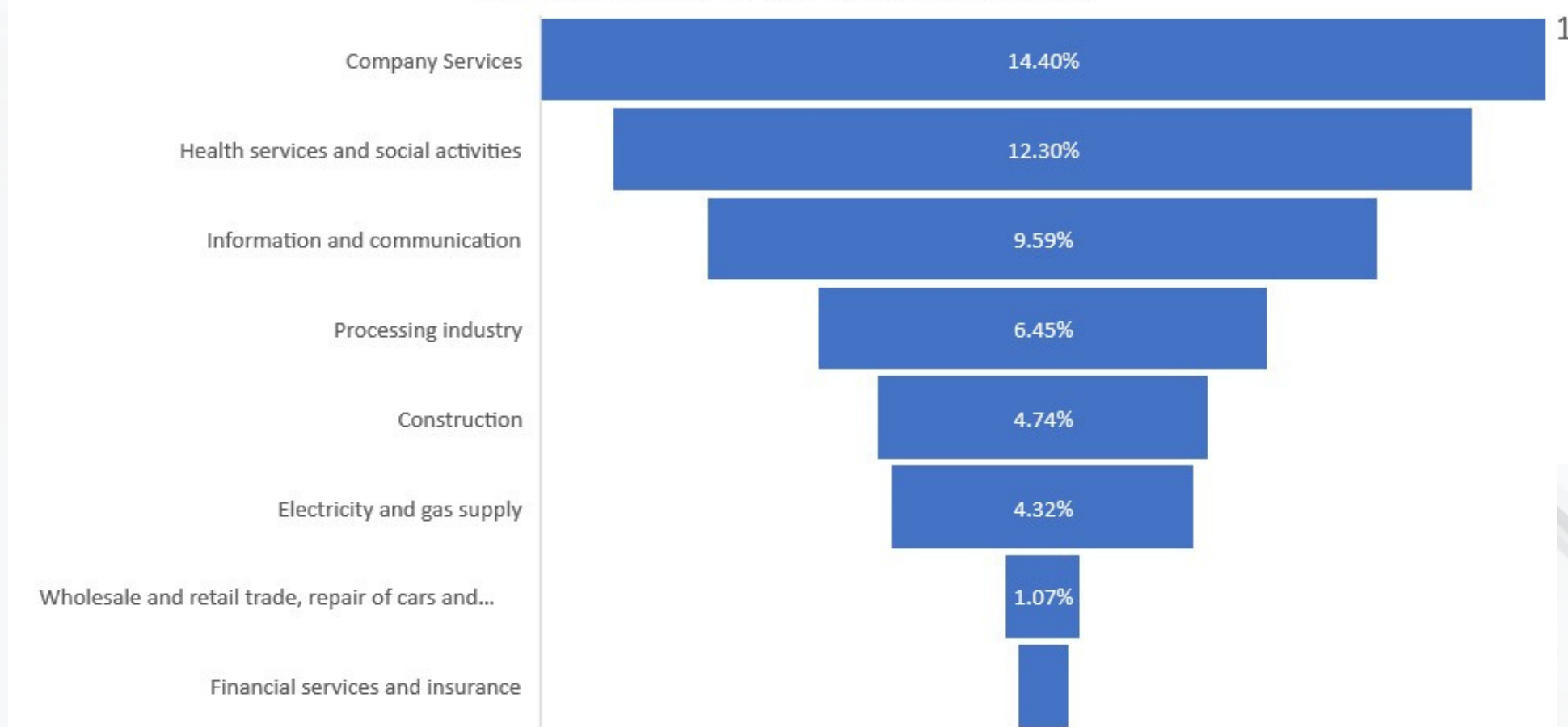
# Economic Growth



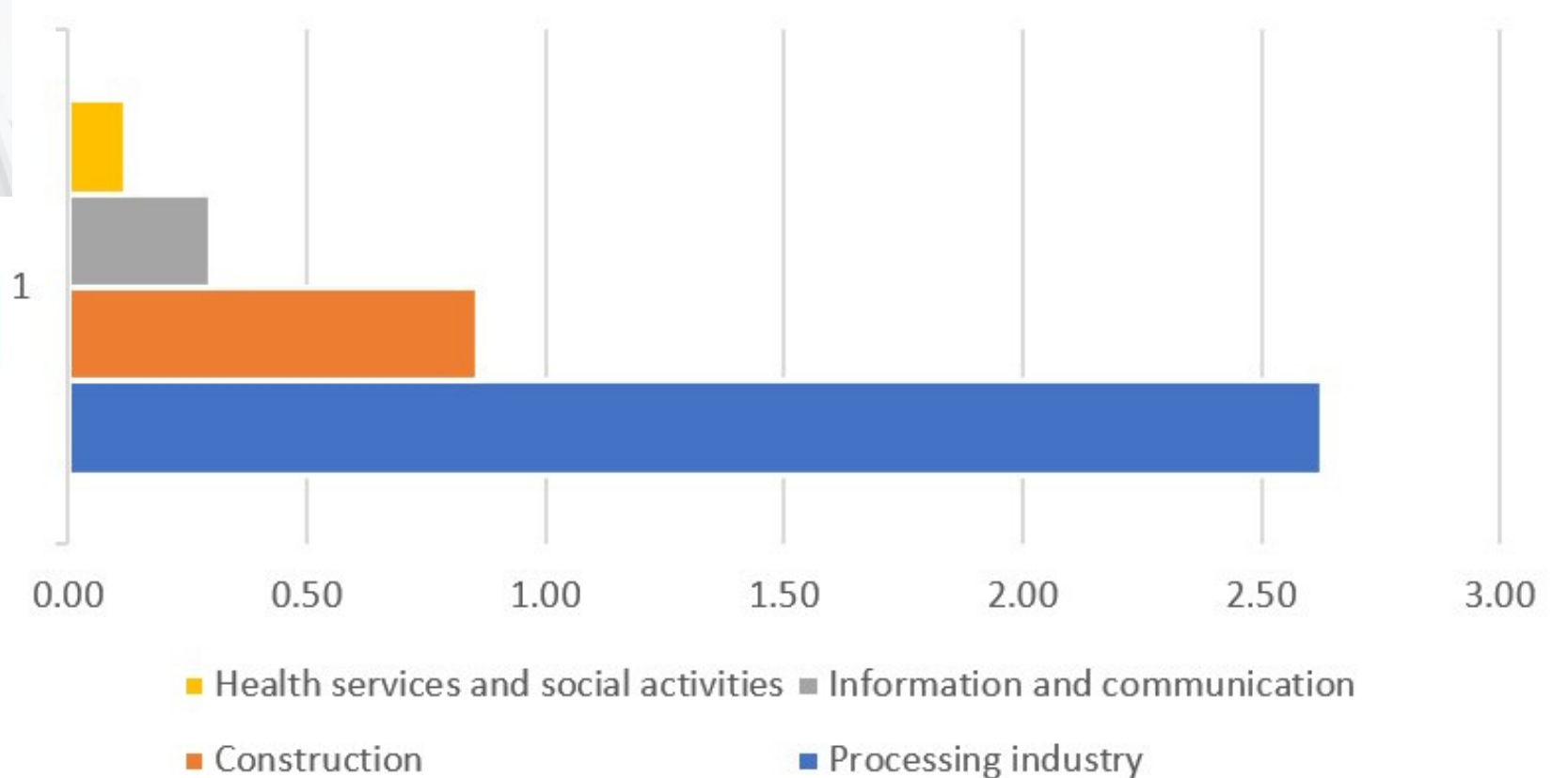
**2021 ---> 3,43% : 3,69%**

# Sectoral Growth and Shares

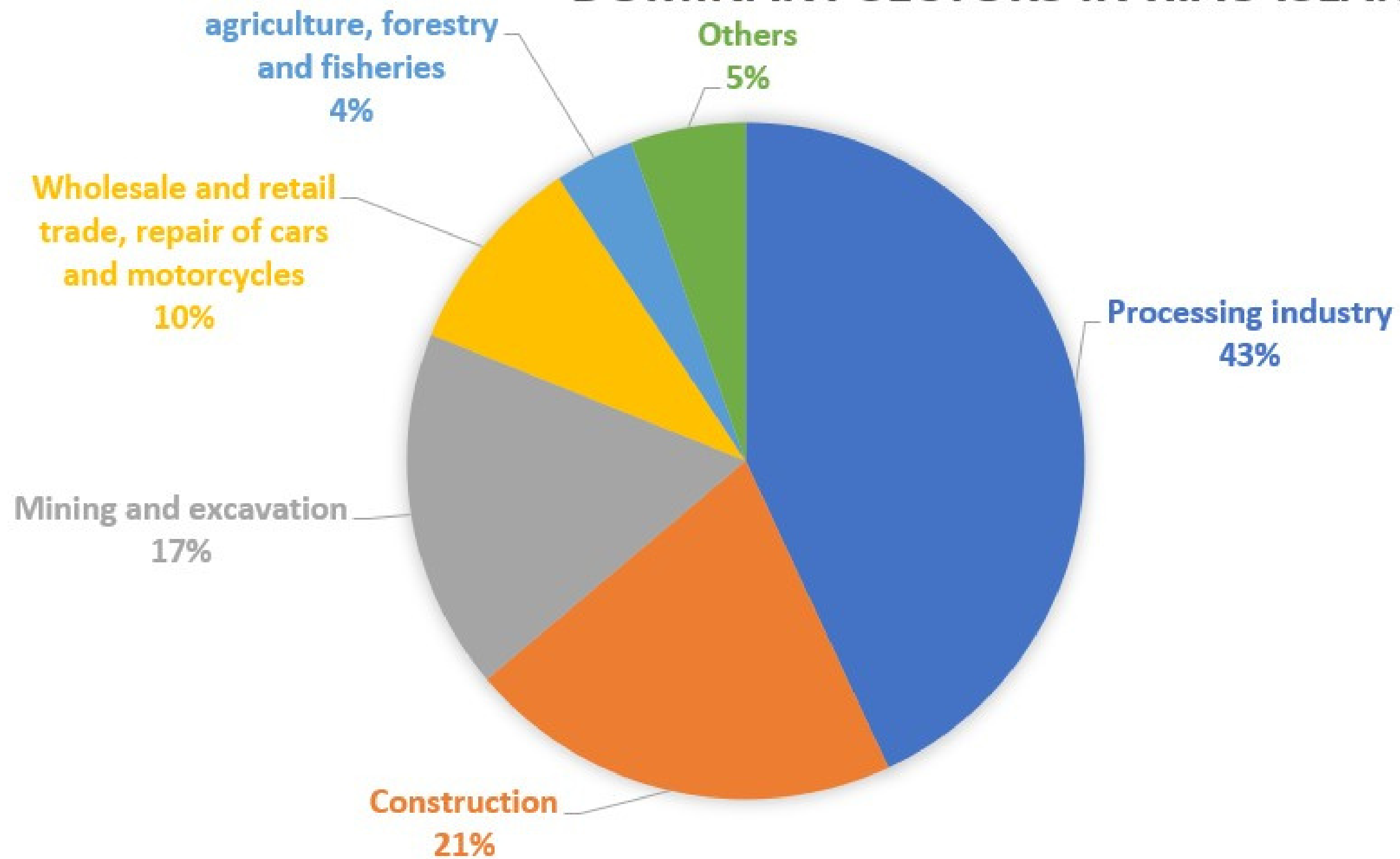
Sectoral Growth In The Riau Islands 2021



Kepri Sectoral Growth Share 2021

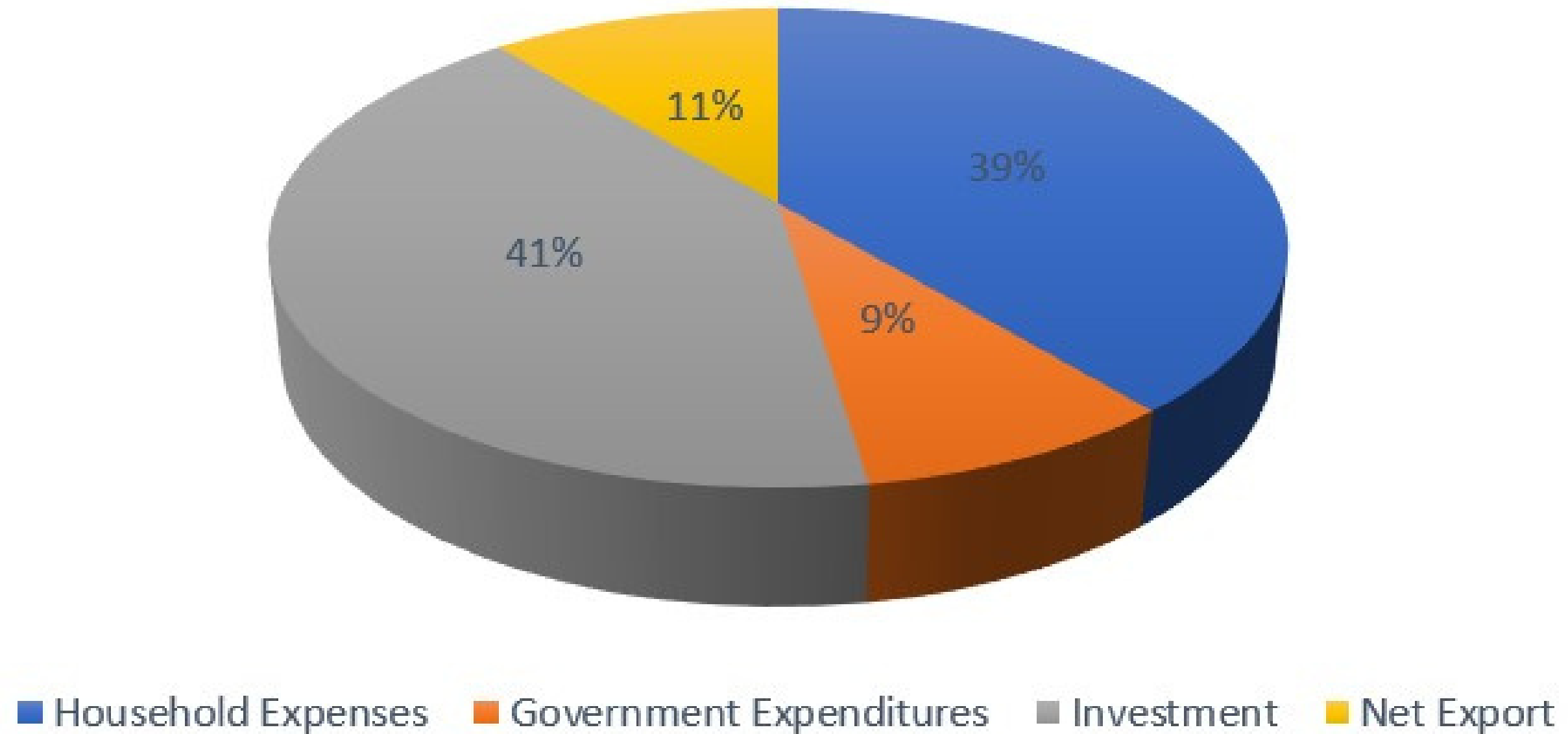


## DOMINANT SECTORS IN RIAU ISLAND





## Distribution of GRDP Components by Expenditure Q4 2021







# 2022 is the Year of Riau Islands Economic Awakening

## **Assuming the Covid-19 Pandemic is Under Control**

All economic sectors in Riau Islands will begin to recover, including tourism

## **Riau Islands Province Supported by FTZ and SEZ Facilities**

FTZ facilities are provided at BBK and in Batam there are 3 Special Economy facilities and 1 in Bintan

## **Industry in Riau Islands is starting to transform to high technology**

The challenge for this is that the demand for labor will slow down or decline







# NUMBER OF COMPANIES AND WORKERS BY DISTRICT (2019)



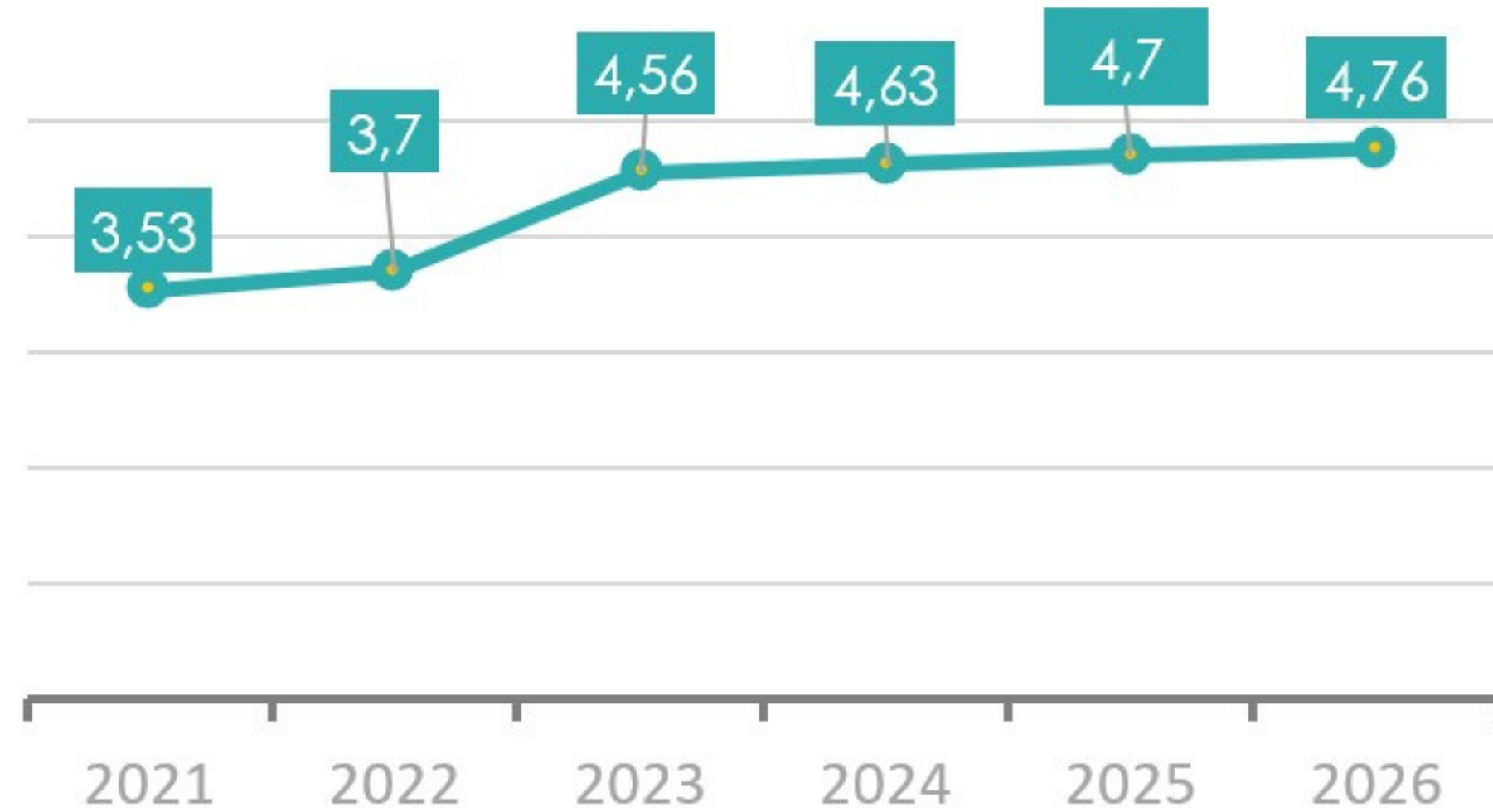




Estimation

## Of Economic Growth

Riau Island Province  
2016-2026 (%)



# RIAU ISLANDS ECONOMIC SENTIMENT

- **Covid-19 (+)**

The trend of decreasing cases and increasing vaccination rates will soon create communal immunity.

- **Expectation (+)**

Community/business actors' expectations and optimism show improvement as reflected in the confidence index consumer.

- **World trade volume (+)**

The increase in world trade volume and commodity prices continues, thus underpinning the export outlook

- **Impact of COVID-19 (-)**

The risk of a 3rd wave from the COVID-19 pandemic can hold back the economic recovery process Whole.





# RIAU ISLANDS ECONOMIC SENTIMENT

- **Renewable Energy (+)**

Batam has started to bring in investment in renewable energy

- **Batam-Bintan Bridge(+)**

The construction of the Batam-Bintan bridge will attract more investment and create economic equality between regions

- **Digital Hub (+)**

Batam's strategic position is very suitable as a digital hub

- **Maritime Potential (-)**

Riau Islands have not explored maritime potential optimally







LET'S DISCUSS

**Thanks**

Let's Welcome the Riau Islands' Better Economy