





## 2018 The World Bank Group - Asia Competitiveness Institute Annual Conference

26-27 November 2018, Singapore

Jointly organised by The World Bank Group, with Asia Competitiveness Institute (ACI) at Lee Kuan Yew School of Public Policy (LKYSPP), National University of Singapore (NUS)

CONFERENCE PROGRAMME

Dress Code: Business Attire

Monday, 26 November 2018 Venue: Lobby @ Oei Tiong Ham Building, LKYSPP Campus (469C Bukit Timah Road, Singapore 259772)		
0830 – 0900	Conference Registration	
0900 – 0910	Welcome Remarks Professor Tan Eng Chye (TBC) President, NUS	
0910 – 0920	Welcome Remarks Ms Fatouma Toure Ibrahima Operations Advisor, Singapore Infrastructure and Urban Development Hub, The World Bank	
0920 – 0925	<ul> <li>Launch of six books by ACI-LKYSPP, NUS to be witnessed by Mr Heng Swee Keat (TBC), Minister for Finance, Singapore:</li> <li>"2018 Annual Competitiveness Analysis and Impact Estimation of Exchange Rates on Trade in Value-Added of ASEAN Economies"</li> <li>"2018 Impact Estimation of Exchange Rates on Exports and Annual Update of Competitiveness Analysis for 34 Greater China Economies</li> <li>"2018 Annual Competitiveness Analysis and Impact Estimation of Exchange Rates on Exports from Sub-National Economies of India"</li> <li>"2018 Annual Competitiveness Analysis and Impact Estimation of Exchange Rates on Exports from Sub-National Economies of India"</li> <li>"2018 Annual Competitiveness Analysis and Impact Estimation of Exchange Rates on Exports from Sub-National Economies of Indonesia"</li> <li>"2018 Annual Indices for Expatriates and Ordinary Residents on Cost of Living, Wages and Purchasing Power for World's Major Cities"</li> <li>"2018 Global Liveable and Smart Cities Index: Ranking Analysis, Simulation and Policy Evaluation"</li> </ul>	
0925 – 0955	Conference Opening Remarks by Guest of Honour: "Infrastructure Financing and Development in Asia" Dr Bambang Brodjonegoro Minister, National Development Planning Agency (BAPPENAS), Indonesia Moderator: Associate Professor Tan Khee Giap Co-Director, ACI-LKYSPP, NUS	
0955 – 1005	Question & Answer Session	
1005 – 1025	Keynote Speech 1 Mr Lim Guan Eng (TBC) Minister for Finance, Malaysia	
1025 – 1045	Keynote Speech 2 Mr Heng Swee Keat (TBC) Minister for Finance, Singapore	
1045 – 1055	Question & Answer Session	
1055 – 1110	Coffee/Tea Break	
1110 – 1230	Session 1: National Competitiveness, Welfare Spending and Budget Sustainability of ASEAN Economies and OECD Countries	
1110 – 1115	<b>Moderator:</b> Mr Isaac Tan Research Assistant, ACI-LKYSPP, NUS	
1115 – 1130	Presentation 1a: "2019 Annual Update of ACI's Competitiveness Ranking and Simulation Studies on ASEAN-10"	







	<ul> <li>ACI Presenters:</li> <li>Mr Tan Kway Guan, Research Assistant, ACI-LKYSPP, NUS</li> <li>Ms Melissa Poh, Research Assistant, ACI-LKYSPP, NUS</li> </ul>
1130 – 1145	Presentation 1b: "Welfare Spending and Budget Sustainability in ASEAN-7 Economies"
	<ul> <li>ACI Presenters:</li> <li>Mr Tan Kway Guan, Research Assistant, ACI-LKYSPP, NUS</li> <li>Ms Melissa Poh, Research Assistant, ACI-LKYSPP, NUS</li> </ul>
1145 – 1200	Presentation 1c: "Welfare Spending and Budget Sustainability in OECD Countries"
	<ul> <li>ACI Presenters:</li> <li>Mr Lim Tao Oei, Research Assistant and Assistant Director (Project Management), ACI-LKYSPP, NUS</li> <li>Dr Huang Yuting, Research Assistant, ACI-LKYSPP, NUS</li> <li>Dr Zhang Xuyao, Research Fellow and Deputy Director (Research), ACI-LKYSPP, NUS</li> </ul>
1200 – 1210	<b>Discussant 1 for Sessions 1(a), (b) &amp; (c):</b> Dr Hezri Adnan Senior Director (Research), Institute of Strategic and International Studies, Malaysia
1210 – 1220	<b>Discussant 2 for Sessions 1(a), (b) &amp; (c):</b> Dr Yose Rizal Damuri Head, Department of Economies, Centre for Strategic and International Studies, Indonesia
1220 – 1230	Question & Answer Session
1230 – 1400	Conference Luncheon Talk: "Special Economic Zones for Economic Development"
1230 – 1235	Moderator: Professor Tan Kong Yam Co-Director, ACI-LKYSPP, NUS
1235 – 1255	<b>Distinguished Luncheon Speaker:</b> Dr. Ir. Wahyu Utomo, M.S. Deputy Minister for Infrastructure & Regional Development, Coordinating Ministry for Economic Affairs, Indonesia
1255 – 1305	Question & Answer Session
1305 – 1400	Lunch
1400 – 1505	Session 2: National Competitiveness, Welfare Spending and Budget Sustainability of Indonesian Provinces and Regions
1400 – 1405	Moderator: Ms Jigyasa Sharma Research Assistant, ACI-LKYSPP, NUS
1405 – 1420	Presentation 2a: "2019 Annual Update of ACI's Competitiveness Ranking and Simulation Studies on Indonesian Provinces and Regions"
	<ul> <li>ACI Presenters</li> <li>Ms Nursyahida Ahmad, Research Assistant and Assistant Director (Impact Evaluation), ACI-LKYSPP, NUS</li> <li>Ms S Shalini Sivakrishnan, Research Assistant, ACI-LKYSPP, NUS</li> </ul>
1420 – 1435	Presentation 2b: "Welfare Spending and Budget Sustainability of Indonesia Sub-national Economies"
	<ul> <li>ACI Presenters:</li> <li>Ms Nursyahida Ahmad, Research Assistant and Assistant Director (Impact Evaluation), ACI-LKYSPP, NUS</li> <li>Mr Mirza Akmarizal Ghazaly, Research Assistant, ACI-LKYSPP, NUS</li> </ul>
1435 – 1445	<b>Discussant 1 for Session 2(b):</b> Dr. Ir. Wahyu Utomo, M.S. Deputy Minister for Infrastructure & Regional Development, Coordinating Ministry for Economic Affairs, Indonesia
1445 – 1455	<b>Discussant 2 for Session 2(a):</b> Dr Siwage Dharma Negara Senior Fellow, Co-coordinator, Indonesia Studies Programme & Coordinator, APEC Study Centre, ISEAS-Yusof Ishak Institute
1455 – 1505	Question & Answer Session
1505 – 1610	Session 3: Sub-national Economic Competitiveness, Welfare Spending and Budget Sustainability of Greater China Economies







1505 – 1510	Moderator: Dr Zhang Yanjiang
	Post-doctoral Fellow and Assistant Director (Academic Publication), ACI-LKYSPP, NUS
1510 – 1525	Presentation 3a: "2019 Annual Update of ACI's Competitiveness Ranking and Simulation Studies on Greater China Economies"
	ACI Presenters:
	<ul> <li>Dr Zhang Xuyao, Research Fellow and Deputy Director (Research), ACI-LKYSPP, NUS</li> <li>Mr Mao Ke, Research Assistant, ACI-LKYSPP, NUS</li> </ul>
1525 – 1540	Presentation 3b: "Welfare Spending and Budget Sustainability of Mainland China Economies"
	<ul> <li>ACI Presenters:</li> <li>Dr Zhang Xuyao, Research Fellow and Deputy Director (Research), ACI-LKYSPP, NUS</li> <li>Mr Mao Ke, Research Assistant, ACI-LKYSPP, NUS</li> </ul>
1540 – 1550	Discussant 1 for Sessions 3(a) & (b):
	Dr Wang Huitong Research Fellow, Institute for Finance and Economics Research, Central University of Finance and Economics, People's Republic of China
1550 – 1600	Discussant 2 for Sessions 3(a) & (b):
	Dr Cui Shuyi Director, Institute of Demography, Shandong Academy of Social Sciences, People's Republic of China
1600 – 1610	Question & Answer Session
1610 – 1620	Coffee/Tea Break
1620 – 1725	Session 4: Sub-national Economic Competitiveness, Welfare Spending and Budget Sustainability of India
1620 – 1625	<b>Moderator:</b> Ms Nursyahida Ahmad Research Assistant and Assistant Director (Impact Evaluation), ACI-LKYSPP, NUS
1625 – 1640	Presentation 4a: "2019 Annual Update of ACI's Competitiveness Ranking and Simulation Studies on India's Sub- national Economies"
	<ul> <li>ACI Presenters:</li> <li>Ms Jigyasa Sharma, Research Assistant, ACI-LKYSPP, NUS</li> <li>Ms Melissa Poh, Research Assistant, ACI-LKYSPP, NUS</li> </ul>
1640 – 1655	Presentation 4b: "Welfare Spending and Budget Sustainability of India's Sub-national Economies"
	<ul> <li>ACI Presenters:</li> <li>Ms Jigyasa Sharma, Research Assistant, ACI-LKYSPP, NUS</li> <li>Ms Melissa Poh, Research Assistant, ACI-LKYSPP, NUS</li> </ul>
1655 – 1705	<b>Discussant 1 for Session 4(b):</b> Dr Manoj Panda Director, Institute of Economic Growth, India
1705 – 1715	<b>Discussant 2 for Session 4(a):</b> Professor Wang Bo Chief Editor, Editorial Department of Dongyue Forum, Shandong Academy of Social Sciences, People's Republic of China
1715 – 1725	Question & Answer Session
1730 – 1900	Conference Dinner
	End of Programme for 26 November 2018

Tuesday, 27 November 2018 Venue: Lobby @ Oei Tiong Ham Building, LKYSPP Campus (469C Bukit Timah Road, Singapore 259772)	
0830 – 0900	Conference Registration
0900 – 0910	Welcome Remarks Associate Professor Tan Khee Giap Co-Director, ACI-LKYSPP, NUS







0910 – 0915	Moderator: Professor Tan Kong Yam Co-Director, ACI-LKYSPP, NUS
0915 – 0935	Keynote Address 1: "Singapore as an Asia Infrastructure Hub" Mr Henry Kwek Member of Parliament & Member, Government Parliamentary Committee for Trade and Finance, Singapore
0935 – 0955	Keynote Address 2: "India as an Emerging Regional Economic Power" Dr Manoj Panda Director, Institute of Economic Growth, India
0955 – 1015	Keynote Address 3: "Proposing a Composite Economic Integration Index to Monitor the Economic Integration Process of the Member States within the ASEAN Economic Community" Professor Philippe Gugler Director, Center for Competitiveness, University of Fribourg; Chairman, European International Business Academy & Editor-in-Chief, Competitiveness Review
1015 – 1025	Question & Answer Session
1025 – 1130	Think Tank Forum: "US-China Trade War"
1025 – 1010	Moderator (TBC)
1025 – 1040	Lead Discussant: Dr Bert Hofman (TBC) Country Director for China, Mongolia and Korea in the East Asia and Pacific Region, The World Bank
1040 – 1120	<ul> <li>Discussants:</li> <li>Professor Zheng Yongnian Director, East Asian Institute, NUS</li> <li>Ambassador Barry Desker (TBC) Distinguished Fellow, S Rajaratnam School of International Studies, Nanyang Technological University</li> </ul>
1120 – 1130	Question & Answer Session
1130 – 1140	Coffee/Tea Break
1140 – 1230	Session 5: 2018 Global Liveable and Smart Cities Index on 78 World's Major Cities Moderator:
1140 – 1145	Mr Tan Kway Guan Research Assistant, ACI-LKYSPP, NUS
1145 – 1200	<ul> <li>ACI Presenters:</li> <li>Dr Zhang Yanjiang, Post-doctoral Fellow and Assistant Director (Academic Publication), ACI-LKYSPP, NUS</li> <li>Mr Lim Tao Oei, Research Assistant and Assistant Director (Project Management), ACI-LKYSPP, NUS</li> <li>Associate Professor Tan Khee Giap, Co-Director, ACI-LKYSPP, NUS</li> </ul>
1200 – 1210	<b>Discussant 1:</b> Dr Tim Moonen Managing Director, The Business of Cities, United Kingdom
1210 – 1220	Discussant 2: Mr Timothy McDonald Journalist, BBC News
1220 – 1230	Question & Answer Session
1230 – 1320	Session 6: 2018 Annual Indices for Expatriates and Ordinary Residents on Cost of Living, Wages and Purchasing Power for World's Major Cities
1230 – 1235	<b>Moderator:</b> Mr Mao Ke Research Assistant, ACI-LKYSPP, NUS
1235 – 1250	<ul> <li>ACI Presenters:</li> <li>Dr Zhang Yanjiang, Post-doctoral Fellow and Assistant Director (Academic Publication), ACI-LKYSPP, NUS</li> <li>Mr Isaac Tan, Research Assistant, ACI-LKYSPP, NUS</li> <li>Associate Professor Tan Khee Giap, Co-Director, ACI-LKYSPP, NUS</li> </ul>
1250 – 1300	<b>Discussant 1:</b> Dr Tim Moonen Managing Director, The Business of Cities, United Kingdom







1300 – 1310	Discussant 2: Mr Timothy McDonald Journalist, BBC News	
1310 – 1320	Question & Answer Session	
1320 – 1500	Conference Luncheon Talk: "Infrastructure Development : Evaluation, Financing and Sustainability"	
1320 – 1325	Moderator: Professor Tan Kong Yam Co-Director, ACI-LKYSPP, NUS	
1325 – 1345	<b>Distinguished Luncheon Speaker</b> Dr Thia Jang Ping Principal Economist, Strategy, Policy and Budget Department, Asian Infrastructure Investment Bank	
1345 – 1355	Question & Answer Session	
1355 – 1405	Closing Remarks and The Way Forward Professor Tan Kong Yam Co-Director, ACI-LKYSPP, NUS	
1405 – 1500	Lunch	
End of Conference		